2 (RCC) (DCF)
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RULE 7.1(a) DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), Defendants state that no defendant is a corporation.

Dated: New York, New York March 1, 2007

Respectfully submitted,

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By: / s / Todd R. Geremia
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—and—

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Attorneys for Defendants, Midtown Development, L.P., Edward Imperatore, and Maurice Stone

CERTIFICATE OF SERVICE

I certify that on March 1, 2007, I caused the foregoing RULE 7.1(a) DISCLOSURE

STATEMENT to be served by First Class U.S. mail to the following counsel for plaintiff:

Herbert Rubin HERZFELD & RUBIN, P.C. 40 Wall Street New York, New York 10005

Attorneys for Plaintiff, Jericho Group, Ltd.

Dated: New York, New York March 1, 2007

/ s / Todd R. Geremia
Todd R. Geremia